

HISTORICAL SOCIETY

Budget Summary							
Fund	2000-01 Base Year Doubled	2001-03 Governor	2001-03 Jt. Finance	2001-03 Legislature	2001-03 Act 16	Act 16 Change Over Base Year Doubled	
						Amount	Percent
GPR	\$24,334,000	\$23,511,700	\$23,663,900	\$23,663,900	\$23,663,900	-\$670,100	- 2.8%
FED	2,076,800	2,090,300	2,090,300	2,090,300	2,090,300	13,500	0.7
PR	12,554,200	11,130,200	11,210,200	11,210,200	11,210,200	- 1,344,000	- 10.7
SEG	1,039,800	1,051,400	1,051,400	1,051,400	1,051,400	11,600	1.1
TOTAL	\$40,004,800	\$37,783,600	\$38,015,800	\$38,015,800	\$38,015,800	-\$1,989,000	- 5.0%

FTE Position Summary						
Fund	2000-01 Base	2002-03 Governor	2002-03 Jt. Finance	2002-03 Legislature	2002-03 Act 16	Act 16 Change Over 2000-01 Base
GPR	139.50	139.50	139.50	139.50	139.50	0.00
FED	5.85	6.10	6.10	6.10	6.10	0.25
PR	32.80	22.72	22.72	22.72	22.72	- 10.08
SEG	3.25	3.75	3.75	3.75	3.75	0.50
TOTAL	181.40	172.07	172.07	172.07	172.07	- 9.33

Budget Change Items

1. STANDARD BUDGET ADJUSTMENTS

Governor/Legislature: Adjust the base budget by \$130,600 GPR, \$7,400 FED and 0.75 FED positions, -\$167,100 PR and -7.58 PR positions and \$5,800 SEG and 0.5 SEG positions in 2001-02 and by \$130,600 GPR, \$6,100 FED and 0.25 FED positions, -\$201,500

PR and -10.08 PR positions and \$5,800 SEG and 0.5 SEG positions in 2002-03 for: (a) removal of noncontinuing items from the base (-\$13,100 FED, -\$117,300 PR and -1.25 PR positions in 2001-02 and -\$14,400 FED and -0.5 FED position and -\$151,700 PR and -3.75 PR positions in 2002-03); (b) full funding of continuing salaries and fringe benefits (\$53,000 GPR, \$19,000 FED and 0.75 FED positions, -\$49,800 PR and -6.33 PR positions and \$5,800 SEG and 0.5 SEG positions annually); (c) reclassifications (\$33,300 GPR annually); (d) overtime (\$4,200 GPR annually); (e)

Funding Positions		
GPR	\$261,200	0.00
FED	13,500	0.25
PR	- 368,600	- 10.08
SEG	11,600	0.50
Total	-\$82,300	- 9.33

night and weekend differential (\$10,200 GPR annually); (f) fifth week of vacation as cash (\$28,900 GPR and \$1,500 FED annually); and (g) full funding of lease costs and directed moves (\$1,000 GPR annually).

2. BASE BUDGET REDUCTIONS [LFB Paper 245]

GPR	- \$1,051,600
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Governor: Reduce the agency's GPR state operations appropriations, excluding debt service and energy costs appropriations, by \$525,800 in each year. The total reduction amount was derived by making a reduction of 5% to these appropriations. Include session law language permitting the agency to submit an alternative plan to the Secretary of Administration for allocating the required reduction among its sum certain GPR appropriations for state operations purposes. Provide that if the DOA Secretary approves the alternative reduction plan, the plan must be submitted to the Joint Committee on Finance for its approval under a 14-day passive review procedure. Specify that if the Secretary of Administration does not approve the agency's alternative reduction plan, the agency must make the reduction to the appropriation as originally indicated.

Joint Finance/Legislature: Modify the Governor's recommendation to provide that the Historical Society may submit a request to the Joint Committee on Finance under s. 13.10 to reallocate any of the reduction to other sum certain GPR appropriations for state operations made to the agency.

[Act 16 Section: 9159(1)]

3. DEBT SERVICE REESTIMATES

	Governor (Chg. to Base)	Jt. Finance/Leg. (Chg. to Gov)	Net Change
GPR	-\$144,100	\$152,200	\$8,100
PR	<u>- 130,200</u>	<u>0</u>	<u>- 130,200</u>
Total	-\$274,300	\$152,200	- \$122,100

Governor: Reestimate debt service costs by -\$6,700 GPR and -\$100,200 PR in 2001-02 and -\$137,400 GPR and -\$30,000 PR in 2002-03.

Joint Finance/Legislature: Provide an additional \$61,800 GPR in 2001-02 and \$90,400 GPR in 2002-03 to reflect a reestimate of debt service costs.

4. FUEL AND UTILITY REESTIMATE

GPR	\$112,200
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Governor/Legislature: Provide \$62,500 in 2001-02 and \$49,700 in 2002-03 to reflect reestimated costs for fuel and utilities.

5. PROGRAM REVENUE REESTIMATES

PR	- \$925,200
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Governor/Legislature: Reduce funding by \$462,600 annually to reflect revenue and expenditure reestimates. The adjustments include -\$322,600 annually from admissions, sales and other receipts at historic sites, and -\$140,000 annually for interest and principal repayments.

6. POSITION TRANSFER

Governor/Legislature: Transfer 0.75 GPR position from the Division of Museum Services to the Division for Archives, Research and Library Services to more accurately reflect the position's duties.

7. PROGRAM AND APPROPRIATION CONSOLIDATION

Governor/Legislature: Consolidate the State Historical Society's appropriation structure that currently has five divisions and 59 appropriations into one division with 15 appropriations. Under the bill, the Archives, Research and Library Services Division would be repealed and renamed History Services. The separate divisions for Historic Sites, Historic and Burial Sites Preservation, Executive and Administrative Services and Museum Services would be eliminated. Appropriations under these divisions would be consolidated under the one division. Statutory language relating to the appropriations and associated funding and position authority would be modified to accommodate the consolidation. Two separate GPR appropriations for general program operations would be maintained to separate historic sites and museum services from other general program operations. The bill would also eliminate a 1999 Wisconsin Act 9 provision that required the Society to produce a CD-ROM for restoration of the state capitol, and the associated appropriation. In addition, the appropriations that provided one-time funding for the Plover heritage park and the Neenah clock tower project would be eliminated.

[Act 16 Sections: 486 thru 493, 494 thru 538, 541, 881, 979, 980, 995, 1410, 1413, 1414 and 2853]

8. HISTORICAL LEGACY TRUST FUNDS [LFB Paper 535]

PR-REV	\$40,000
PR	\$40,000

Joint Finance/Legislature: Eliminate the historical legacy program and appropriation, and transfer the unreserved balance of the historical legacy trust fund (approximately \$40,000) to the Society's appropriation for admissions, sales and other receipts. The funds would be used to provide \$40,000 in 2001-02 to fund marketing activities for Old World Wisconsin. The historical legacy trust fund

bicentennial account would remain and would continue to generate interest on the reserved \$50,000 for the state's bicentennial account.

[Act 16 Sections: 120g, 120r, 492, 539, 540, 1141g, 1141r, 1411m and 9125(1mk)]

9. NATIVE TRIBAL HISTORY PUBLICATION

PR	\$25,000
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Joint Finance/Legislature: Provide \$25,000 in 2001-02 in a new appropriation funded from tribal gaming revenues to provide funding to the Merrill Historical Society for publication of a native tribal history of the upper Wisconsin river valley. Specify that on June 30 of each year, the unencumbered balance of the appropriation would lapse to the tribal gaming receipts appropriation.

[Act 16 Sections: 493m and 891p]

10. POWER'S BLUFF COUNTY PARK

PR	\$15,000
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Joint Finance/Legislature: Provide \$15,000 in 2001-02 in a new appropriation funded from tribal gaming revenues to fund the Society's costs related to identifying unmarked American Indian gravesites at Power's Bluff County Park in Wood County. Specify that on June 30 of each year, the unencumbered balance of the appropriation would lapse to the tribal gaming receipts appropriation.

[Act 16 Sections: 493d and 891t]

11. PURCHASE OF INSTRUCTIONAL MATERIALS

Joint Finance/Legislature: Allow school districts to use moneys from the common school fund to purchase instructional materials from the Historical Society to use in teaching Wisconsin history. Under current law, income from the common school fund is distributed annually to school districts for the purchase of library books and other instructional materials for libraries.

[Act 16 Section: 1409]

12. CITY STADIUM COMMEMORATIVE PROJECT

Senate: Provide \$30,000 GPR in 2001-02 for a grant to the Greater Green Bay Area Foundation for the City Stadium Commemorative Project to commemorate the football field where City Stadium was located prior to Lambeau Field. The estimated cost of the first phase of the project is \$180,000.

Conference Committee/Legislature: Delete provision.

13. HISTORICAL SOCIETY AUTHORITY TO SET FEES

Senate: Provide statutory language that would allow the Historical Society to set fees for existing and new services and products that are not specified under current law, without promulgating rules. This would clarify that the Historical Society has the authority to set fees for its services and products that may not be specified in the statutes.

Conference Committee/Legislature: Delete provision.